

## SAGE MOUNTAIN ADVISORS LLC (“SMA”) PRIVACY NOTICE

<b>FACTS</b>	<b>WHAT DOES SAGE MOUNTAIN ADVISORS DO WITH YOUR PERSONAL INFORMATION?</b>
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>Social security number and assets</li> <li>Name, address, telephone number</li> <li>Account balances and transaction history</li> <li>Wire transfer instructions, Income, risk tolerance, and previous investment experience</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons SMA chooses to share; and whether you can limit this sharing.

Reasons we can share your information	Does SMA share?	Can you limit this sharing?
<b>For our everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes –</b> to offer our products and services to you	Yes	Yes
<b>For joint marketing with other financial companies</b>	No	Not Applicable
<b>For our affiliates’ everyday business purposes –</b> information about your transactions and experiences	No	Not Applicable
<b>For our affiliates’ everyday business purposes –</b> information about your creditworthiness	No	Not Applicable
<b>For our affiliates to market to you</b>	No	Not Applicable
<b>For non-affiliates to market to you</b>	No	Not Applicable
<b>To limit our Sharing</b>	<ul style="list-style-type: none"> <li>Call (404) 795-8361</li> <li>Visit us online: <a href="http://www.sagemountainadvisors.com">www.sagemountainadvisors.com</a></li> </ul> <p><b>Please note:</b> if you are a new client, we can begin sharing your information [0] days from the date we sent this notice. When you are <i>no longer</i> a client, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>	

<b>Questions?</b>	Call (404) 795-8361, or email Whitney Imeraj at <a href="mailto:WIMERAJ@SAGE-MTN.COM">WIMERAJ@SAGE-MTN.COM</a> .
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Who we are	
Who is providing this notice?	Sage Mountain Advisors
What we do:	
How does SMA protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and building.
How does SMA collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> <li>• Complete an investment advisory agreement or other forms</li> <li>• Open an account or seek advice about your investments</li> <li>• Make a wire transfer or direct us to buy securities</li> <li>• Communicate with SMA via telephone, mail, or e-mail</li> </ul> <p>We also collect your personal information from other companies.</p>
Why can't I limit all sharing?	<p>Federal Law gives you the right to limit only:</p> <ul style="list-style-type: none"> <li>• Sharing for affiliates' everyday business purposes – information about your creditworthiness</li> <li>• Affiliates from using your information to market to you</li> <li>• Sharing for non-affiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for a partnership interest I hold jointly with someone else?	Your choices apply to all parties, unless you inform SMA otherwise in writing.
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> <li>• <i>SMA does not have any affiliates.</i></li> </ul>
Non-affiliates	<p>Companies not related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> <li>• <i>SMA does not share with non-affiliates so they can market to you</i></li> </ul>
Joint marketing	<p>A formal agreement between non-affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>• <i>SMA does not jointly market any products or services</i></li> </ul>